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1. Signing up and logging in



When you first arrive at your organisation's toolkit, register yourself if you are new to the programme.

Click on the register link to sign up for the first time.

Once you have registered, you simply click Login each time you arrive.



1. Signing up and logging in

Intro	Registration		
Bronze	to the workbook by entering you detail	an individual rather than as a team so please register y, is below. You will be aligned to the team you choose fro 't listed in the Team' dropdown menu, that means you a	om t
Silver		for the Green Impact programme, therefore, please also	
	First name*		
Bonus	Last name*		
	Email*		
Labs	Preferred language	English	
	Telephone number*		
Special	Location/Building*	jo.kemp@nus.org.uk	
	Password*		
Submit	Password Re-type*		
Workbook	Team	New Team 🔻	
	New Team Details (if required):		
	Team name*		
	Department covered by team*		
	Location covered by team*		
	Number of people on team	0	
	Number of people working in area covered by team	0	
	Register		

You can fill out your details, and either add yourself to an existing team if you are joining a department to take part, or create a new team yourself.

Be sure to add as accurate a number as possible when it asks you how many people are in your team, how many people your team covers and where it is based.

This really helps us to monitor the reach of the programme and know where to find you if we need to!



2. Welcome to your team



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You can see who else is in your team in the 'members' section on the front page of your workbook.

The main body of text on the front page will talk you through how the programme will run at your organisation –

the scoring system, submission deadline and anything else important for the year ahead.

3. Amending your profile



If you need to change any of your log in details after signing up to the toolkit, you can access this by clicking the profile button.



3. Amending your profile



Here you can change your personal details, password or number of staff covered in your teams.

If required, you can also change which team you are part of by picking the team you want to move to from the drop down menu.

If the old team is no longer in use by any team members, please inform your Project Officer who will be able to delete the group.



4. Your scoring system



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You can see how each award level is calculated on the **Welcome to Green Impact** page after logging in.

This will also explain how any additional tabs, such as Labs or Catering are scored and whether you and your team need to work on them or not.

5. The toolkit tabs



Most organisations have different tabs, which are either divided by award level or by specialist departments. These are where your tasks are located. Click on the tab most relevant to you to start working on your award.

Read the instructions on the **Welcome to Green Impact** page and the **Help page** after you log in to see which ones are relevant to you.





6. Your Green Impact criteria



We have broken down each award level into clear themes within the toolkit. We hope this will make it easier for you to see what is included in each award, and look less daunting than one big long list.

You can see how many actions you have completed and what your score is at the top of each page.

By clicking on **Show All** you can expand each theme to show you the criteria within it.



6. Completing Green Impact actions

Each action comprises 4 sections:

- The action itself this should be a clear outline of what action you can take in your department to make an impact but is open for you to complete as you wish within your team.
- Further Information this will let you know why the action is important, where you access further resources and may give guidance on the type of activity you can take to complete it.
- 3. How you will be audited simple outline of what evidence you need to collect.
- 4. Comments/evidence your space to record progress to date, coordinate with your team members and upload final pieces of evidence.



6. Completing Green Impact actions



When you are ready to say you have done a task, simply click on the button to the right of the criteria.

If you click **done** a pop-up box will appear and ask if you have completed this task as a result of Green Impact. Please select Yes or No accordingly as this helps us see what tasks you and your team were doing already, and which ones green Impact inspired you to complete.

If you can't complete any action for reasons out of your control, you can select 'Not Applicable' and still get the award. Auditors may need evidence of why this is not applicable to you.

Just make sure, as with any edits you make in the workbook, you click **save changes** before leaving the page!

7. Uploading evidence

When you have completed an action, you can upload evidence to submit with your workbook.

Click on the red 'upload a file' button in the action you have evidence for, and then attach your file. It will accept most types of file (Excel, PowerPoint, Word, PDF) up to a maximum size of 4MB.

(Please note that for successful upload, file names cannot have any full stops in the title).

You do not have to store your evidence in this way, but it is advisable to make your filing and submission a lot easier. Look in the 'How you will be audited' section and ask your local GI lead for any specific details of how they would like you to evidence your action. It will also make the audit quicker.





7. Uploading evidence

B004	Criteria	Further Information	How you will be audited	Comments/Evidence	Total Points	5 0	
omments						Not Done	Done
xamnle examnle	- Evidence unloaded: 20	140901 UserActionReport	CentralSchoolofSpeechand	Drama vis Edit		one	
cample example	- Endence aproaded. 20	140301 OserAcaonicepore	Centralocitoriopeechane			4	
						H.	
pload Evider	ice						
Upload a file							
	JserActionReport-Centra	ISchoolofSpeechandDram	a.xls				
		ISchoolofSpeechandDram;	a.xls				

Evidence Uploads				
Task	B004			
Description	During the festive season the team have encouraged colleagues to send Christmas E-cards and / o cards from charity outlets.			
User	example example			
Uploaded	05/09/2014 10:07:11			
File	20140901 UserActionReport-CentralSchoolofSpeechandDrama.xls			
	Download Delete			

By clicking on the 'view all evidence' hyperlink within each action, you will be able to see what evidence has been logged in your toolkit, download it or delete it.

Here you can download what is on the toolkit or remove any files or bits of evidence you no longer want to be included.





8. Leaving comments

omments					_	N/A Not Done	POLIC
have created a l	atten drep off point be	what pood compone to mak	e it look more appealing for	mal	 6	one	
nave created a t	Jallery Grop on point ou	courreed someone to mak	e it fook more appealing for	mei			
					 81		
pload Evider	ice						
Upload a file							
Opload a life							

You can also leave comments in the final tab for each action. You can give your team information about what action you have taken, or provide more details for the auditors on why you have done something in a particular way.

To edit or delete your own comments, click on 'activity log' on the main welcome page.

You will then be presented with a list of all the comments that have been inputted. Click on the action reference you want to edit to see the comment. You can then edit or delete your own comment – **remember to click update!**

NB: You can only amend your own comments



Task	Date 1	User	Comment	Status
<u>B003</u>	05/09/2014 10:24:10	example	I have created a battery drop off point box but need	Not Done
		example	someone to make it look more appealing for me!	
B001	05/09/2014 10:07:21	example		Done (Green
		example		Impact)
B004	05/09/2014 10:07:11	example	Evidence uploaded: 20140901 UserActionReport-	Not Done
		example	CentralSchoolofSpeechandDrama.xls	





If your team took part in previous years, you can transfer evidence and actions to this years workbook.

Click on the 'Archive Workbook' button on the front page of the workbook.

This archive toolkit will be uneditable but will allow you to select individual actions and evidence to migrate over to your new toolkit.



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nu <mark>s</mark> green impact	MANCHESTER 1824	About Help Co	ontact	
wor This can r	kbook Archive 2011 • Go 2011 • Go 20	book – you cannot edit any e from this workbook to y		
(B001 - B004) Waste <u>+ Show Al</u>	Completed 0 out of 4			
(B005 - B010) Energy <u>+ Show A</u>	L Completed 0 out of 6			
(B011 - B012) Travel <u>+ Show All</u>	Completed 0 out of 2			

nus green impact The Archive workbook will appear as a pop up tab, so you can move between your current and archive workbook easily.

The most recent past year will appear first. You can see this from the title below the dropdown box. If you have taken part for more than one year, you can select an older year's toolkit by selecting the date here.

This will open a second pop up toolkit.

B001	Criteria	Further Information	How you will be audited	Comments/Evidence	Total Points	3 0 0	())
Comments						N/A Not Done	Done
kample example	- Evidence uploaded: 2	20130906 Green Impact Uni	iversities and Colleges in a	nutshell.pdf		æ	
ligrate Comn	nents and Status t	o current workbook					
pload Evider						Done as of Green	
pload Evider	ice						
 20130906 (Green Impact Universiti	es and Colleges in a nutshe	ell.pdf				
N							

The toolkit actions should appear grey – this indicates you are in the archive workbook and it is uneditable.

Open the action you would like to transfer evidence/action from.

You can choose whether to migrate 'comments and status' (i.e. any comments you made and whether the criterion was 'Done', 'Not Applicable' or Not Done), or just migrate 'evidence' (i.e. uploaded documents) to your new toolkit.

Click the green text to choose which activity you want to migrate.



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Select which action in your current workbook you would like to copy the evidence and action to, and click 'migrate'.

NB: Action reference numbers may vary between years, so the action reference last year may be different from the action reference this year.

You can flick between the archive pop-up toolkit and current toolkit to ensure you are transferring data to the correct action.

You can now edit, delete and change the action in the current toolkit as with any evidence or action you would complete.

NB: you cannot edit or change any evidence, comments or actions within the archive workbook.

10. Downloading and printing the toolkit



To help you use the toolkit with those who maybe don't have computer access, or to enable you to use a hard copy of the toolkit to plan with your team, you can print and export it.

These icons let you print the toolkit, or export each tab type to an excel document.

Please note – if you decide to use an offline version to plan your actions, you still need to then **upload any comments and evidence to the online toolkit** for it to be visible on the system for audits.



11. Submitting your toolkit



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At the end of the Green Impact year, when you are happy that you and your team have completed as many actions as you can, uploaded all of the right evidence and edited your comments to be suitable for your auditors to use, you are ready to submit your toolkit.

Simply click on the 'submit toolkit' button and you will be asked for any final comments before your toolkit gets sent to the Green Impact team at SOS-UK.

You can then get excited for your awards ceremony!